

## SOURCE ENERGY SERVICES LTD.

### REPORT OF VOTING RESULTS (MEETING OF NOTEHOLDERS)

In accordance with Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, this report briefly describes the matters voted upon and the outcome of the votes at the meeting of holders of 10.5% senior secured first lien notes due December 15, 2021 issued by Source Energy Services Canada LP and Source Energy Services Canada Holdings Ltd. held virtually via live audio/video webcast, on November 25, 2020 (the “**Meeting**”). Each of the matters is described in greater detail in the Notice of Meeting of Noteholders and Management Information Circular dated November 2, 2020 (“**Information Circular**”) available on SEDAR at [www.sedar.com](http://www.sedar.com).

An aggregate of 154,734 Notes (being 98.11% of the Notes eligible to be voted at the Meeting) were represented at the Meeting.

The outcome of the vote on each matter is set out below.

- 1. Noteholders Arrangement Resolution:** Special resolution to approve an arrangement pursuant to Section 192 of the *Canada Business Corporations Act* of Source Energy Services Ltd., 12406365 Canada Inc., Source Energy Services Canada LP and Source Energy Services Canada Holdings Ltd. and the issuance of new securities of the Company.

Votes For	
Number	Percent
154,734	100%

Votes Against	
Number	Percent
0	0%

Carried.